

## Third Quarter, 2014 Consolidated Financial Results (Summary)

### 1. Third Quarter Results 2014

#### (1) Summary

Items	(Unit: billions of yen)			(Reference)			(Unit: billions of yen)			[2014 forecast]
	2013 Jan. 1 - Sept.30	2014 Jan. 1 - Sept.30	Increase	2013 CQ3 Jul.1 - Sept.30	2014 CQ3 Jul.1 - Sept.30	Increase	2014 Forecast *			
Net Sales	617.5	647.6	30.0	216.1	234.0	17.8	895.0			
Operating Income	15.8	18.2	2.4	9.1	7.7	-1.4	32.0			
Net Income	6.7	2.2	-4.6	4.6	5.6	1.0	7.0			
Gap between interest expense and interest/dividend income	-2.1	0.0	2.2	-0.9	1.0	1.8				

  

Items	(Unit: billions of yen)			(Unit: billions of yen)		
	Dec. 31, 2013	Sept. 30, 2014	Increase	Jun. 30, 2014	Sept. 30, 2014	Increase
Total assets	985.8	996.0	10.2	966.5	996.0	29.5
Interest-bearing debt	353.7	399.6	45.9	397.4	399.6	2.2

\*Forecast revised on Jul. 31, 2014.

#### (2) Net Sales and Operating Income by Segment

Segment	(Unit: billions of yen)			(Reference)			(Unit: billions of yen)			[2014 forecast]
	2013 Jan. 1 - Sept.30	2014 Jan. 1 - Sept.30	Increase	2013 CQ3 Jul.1 - Sept.30	2014 CQ3 Jul.1 - Sept.30	Increase	2014 Forecast *			
Net Sales	Petrochemicals	207.6	202.6	-5.0	72.2	82.9	10.7	286.0		
	Chemicals	95.5	102.4	6.9	33.6	35.1	1.5	143.0		
	Electronics	99.2	102.6	3.4	33.1	33.1	0.1	138.0		
	Inorganics	49.0	50.9	2.0	17.9	17.6	-0.4	68.0		
	Aluminum	67.2	70.9	3.7	23.5	25.1	1.5	104.0		
	Others	127.3	150.0	22.7	45.0	50.6	5.6	202.0		
	Adjustments	-28.3	-31.8	-3.6	-9.1	-10.4	-1.2	-46.0		
Total	617.5	647.6	30.0	216.1	234.0	17.8	895.0			
Operating Income	Petrochemicals	2.0	-0.6	-2.6	2.0	1.3	-0.7	2.5		
	Chemicals	1.3	3.2	1.9	0.7	1.8	1.1	6.0		
	Electronics	14.2	18.9	4.7	5.8	5.7	-0.1	26.0		
	Inorganics	-0.3	-0.7	-0.4	0.3	0.0	-0.3	0.0		
	Aluminum	4.8	2.5	-2.3	1.9	0.7	-1.2	4.0		
	Others	-0.8	0.5	1.3	0.1	0.1	0.0	1.5		
	Adjustments	-5.3	-5.5	-0.2	-1.7	-2.0	-0.3	-8.0		
Total	15.8	18.2	2.4	9.1	7.7	-1.4	32.0			

\*Forecast revised on Jul. 31, 2014.

Segment	(Unit: billions of yen)			
	2014 CQ1 Jan. 1 - Mar.31	2014 CQ2 Apr. 1 - Jun.30	2014 CQ3 Jul.1 - Sept.30	
Net Sales	Petrochemicals	62.1	57.7	82.9
	Chemicals	33.4	33.9	35.1
	Electronics	37.2	32.3	33.1
	Inorganics	16.0	17.4	17.6
	Aluminum	21.2	24.6	25.1
	Others	49.8	49.5	50.6
	Adjustments	-10.1	-11.4	-10.4
Total	209.6	204.0	234.0	
Operating Income	Petrochemicals	-0.1	-1.9	1.3
	Chemicals	1.0	0.4	1.8
	Electronics	8.1	5.1	5.7
	Inorganics	-0.4	-0.3	0.0
	Aluminum	0.9	0.9	0.7
	Others	0.2	0.1	0.1
	Adjustments	-2.1	-1.4	-2.0
Total	7.6	3.0	7.7	

#### 2. Cash dividends

Items	(Unit: yen)	
	2013	2014 Forecast
Cash dividends per share	3.0	3.0 (planned)

#### 3. Reference

Items	(Unit: billions of yen)			(Unit: billions of yen)		
	2013 Jan. 1 - Sept.30	2014 Jan. 1 - Sept.30	Increase	2013 CQ3 Jul.1 - Sept.30	2014 CQ3 Jul.1 - Sept.30	Increase
Exchange rate (yen/US\$)	96.7	103.0	6.2	99.0	103.9	5.0
Domestic naphtha price (yen/kl)	64,450	70,850	6,400	63,900	70,700	6,800

Note : The above forecast is based on the information available as of today and assumptions as of today regarding risk factors that could affect our future performance. Actual results may differ materially from the forecast due to a variety of risk factors, including, but not limited to, the economic conditions, costs of naphtha and other raw materials, demand for our products, market conditions, and foreign exchange rates. We undertake no obligation to update the forward-looking statements unless required by law.