

**First Quarter, 2015 Consolidated Financial Results (Summary)****1. First Quarter Results****(1) Summary**

(Unit: billions of yen)

Items	2014 CQ1 Jan.1 - Mar.31	2015 CQ1 Jan.1 - Mar.31	Increase/ decrease
Net Sales	209.6	193.2	-16.5
Operating Income	7.6	3.9	-3.7
Net Income	0.9	-7.5	-8.5
Gap between interest expense and interest/dividend income	-0.6	-0.7	-0.1

**[First half, 2015 forecast]**

First half, 2015 forecast*
403.0
13.0
-2.0

\*Forecast revised on May 8, 2015.

(Unit: billions of yen)

Items	Dec.31, 2014	Mar.31, 2015	Increase/ decrease
Total assets	1,011.1	976.0	-35.1
Interest-bearing debt	383.1	405.0	21.9

**(2) Net sales and Operating Income by Segment**

(Unit: billions of yen)

Segment	2014 CQ1 Jan.1 - Mar.31	2015 CQ1 Jan.1 - Mar.31	Increase/ decrease	
Net Sales	Petrochemicals	62.1	57.1	-4.9
	Chemicals	33.4	34.8	1.3
	Electronics	37.2	33.0	-4.3
	Inorganics	16.0	15.7	-0.3
	Aluminum	21.2	23.1	1.8
	Others	49.8	40.6	-9.2
	Adjustments	-10.1	-11.1	-1.0
Total	209.6	193.2	-16.5	

**[First half, 2015 forecast]**

First half, 2015 forecast*
117.0
72.0
70.0
33.0
52.0
81.0
-22.0
403.0

Segment	2014 CQ1 Jan.1 - Mar.31	2015 CQ1 Jan.1 - Mar.31	Increase/ decrease	
Operating Income	Petrochemicals	-0.1	-1.7	-1.7
	Chemicals	1.0	2.1	1.2
	Electronics	8.1	5.4	-2.7
	Inorganics	-0.4	-0.3	0.2
	Aluminum	0.9	0.2	-0.7
	Others	0.2	0.1	-0.1
	Adjustments	-2.1	-1.9	0.2
Total	7.6	3.9	-3.7	

First half, 2015 forecast*
2.0
3.5
12.0
-0.5
0.5
0.0
-4.5
13.0

**2. Reference**

Segment	2014 CQ1 Jan.1 - Mar.31	2015 CQ1 Jan.1 - Mar.31	Increase/ decrease	2015 forecast
Exchange rate (yen/US\$)	102.8	119.1	Yen depreciated by 16.3	115.0
Domestic naphtha price (yen/kl)	72,000	47,000	-25,000	51,000

Note : The above forecast is based on the information available as of today and assumptions as of today regarding risk factors that could affect our future performance. Actual results may differ materially from the forecast due to a variety of risk factors, including, but not limited to, the economic conditions, costs of naphtha and other raw materials, demand for our products, market conditions, and foreign exchange rates. We undertake no obligation to update the forward-looking statements unless required by law.