

Third Quarter, 2015 Consolidated Financial Results (Summary)

1. Third Quarter Results 2015

(1) Summary

[2015 forecast]

Items	(Unit: billions of yen)			2015 Forecast *
	2014 Jan.1 - Sept.30	2015 Jan.1 - Sept.30	Increase/ decrease	
Net Sales	646.3	594.1	-52.2	825.0
Operating Income	18.2	25.5	7.3	40.0
Net Income	2.2	4.2	2.0	10.0

(2) Net Sales and Operating Income by Segment

[2015 forecast]

Segment		(Unit: billions of yen)			2015 Forecast *
		2014 Jan.1 - Sept.30	2015 Jan.1 - Sept.30	Increase/ decrease	
Net Sales	Petrochemicals	202.6	178.6	-24.0	248.0
	Chemicals	102.4	106.7	4.3	145.0
	Electronics	102.6	98.5	-4.1	138.0
	Inorganics	50.9	49.3	-1.6	72.0
	Aluminum	70.9	75.9	5.0	105.0
	Others	148.7	115.7	-33.0	162.0
	Adjustments	-31.8	-30.6	1.2	-45.0
	Total	646.3	594.1	-52.2	825.0
Operating Income	Petrochemicals	-0.6	8.6	9.2	13.0
	Chemicals	3.2	7.6	4.4	10.5
	Electronics	18.9	12.1	-6.8	19.5
	Inorganics	-0.7	0.7	1.4	1.5
	Aluminum	2.5	2.5	0.0	3.0
	Others	0.5	0.0	-0.5	0.5
	Adjustments	-5.5	-5.9	-0.3	-8.0
	Total	18.2	25.5	7.3	40.0

*Forecast revised on Jul. 30, 2015.

Segment		(Unit: billions of yen)		
		2015 CQ1 Jan.1 - Mar.31	2015 CQ2 Apr.1 - Jun.30	2015 CQ3 Jul.1 - Sept.30
Net Sales	Petrochemicals	57.1	64.1	57.4
	Chemicals	34.8	35.5	36.4
	Electronics	33.0	32.0	33.5
	Inorganics	15.7	17.4	16.2
	Aluminum	23.1	26.9	25.9
	Others	40.6	38.8	36.3
	Adjustments	-11.1	-11.0	-8.6
	Total	193.2	203.8	197.1
Operating Income	Petrochemicals	-1.7	7.7	2.7
	Chemicals	2.1	2.1	3.3
	Electronics	5.4	2.6	4.0
	Inorganics	-0.3	0.3	0.7
	Aluminum	0.2	1.2	1.1
	Others	0.1	0.1	-0.2
	Adjustments	-1.9	-1.8	-2.1
	Total	3.9	12.3	9.4

2. Cash dividends

(Unit: yen)

Items	2014	2015 Forecast
Cash dividends per share	3.0	3.0 (planned)

3. Reference

Items	(Unit: billions of yen)		
	2014 Jan.1 - Sept.30	2015 Jan.1 - Sept.30	Increase/ decrease
Exchange rate (yen/US\$)	103.0	120.9	17.9
Domestic naphtha price (yen/kl)	70,950	47,700	-23,250

Items	(Unit: billions of yen)		
	Dec. 31, 2014	Sept. 30, 2015	Increase/ decrease
Total assets	1,011.1	949.7	-61.4
Interest-bearing debt	383.1	375.0	-8.1

Note : The above forecast is based on the information available as of today and assumptions as of today regarding risk factors that could affect our future performance. Actual results may differ materially from the forecast due to a variety of risk factors, including, but not limited to, the economic conditions, costs of naphtha and other raw materials, demand for our products, market conditions, and foreign exchange rates. We undertake no obligation to update the forward-looking statements unless required by law.