

First Quarter, 2016 Consolidated Financial Results (Summary)**1. First Quarter Results****(1) Summary**

(Unit: billions of yen)

Items	2015 CQ1 Jan.1 - Mar.31	2016 CQ1 Jan.1 - Mar.31	Increase/ decrease
Net Sales	193.2	157.4	-35.7
Operating Income	3.9	2.9	-1.0
Profit attributable to owners of Parent	-7.5	0.7	8.2

[First half, 2016 forecast]

First half, 2016 forecast*
360.0
10.0
2.0

*First half 2016 forecast was announced on Feb. 10, 2016.

(2) Net sales and Operating Income by Segment

(Unit: billions of yen)

Segment	2015 CQ1 Jan.1 - Mar.31	2016 CQ1 Jan.1 - Mar.31	Increase/ decrease	
Net Sales	Petrochemicals	57.1	42.9	-14.2
	Chemicals	34.8	32.1	-2.6
	Electronics	33.0	22.3	-10.7
	Inorganics	15.7	12.4	-3.3
	Aluminum	23.1	22.0	-1.1
	Others	40.6	36.2	-4.4
	Adjustments	-11.1	-10.5	0.6
	Total	193.2	157.4	-35.7

[First half, 2016 forecast]

First half, 2016 forecast*
100.0
70.0
57.0
31.0
48.0
75.0
-21.0
360.0

Segment	2015 CQ1 Jan.1 - Mar.31	2016 CQ1 Jan.1 - Mar.31	Increase/ decrease	
Operating Income	Petrochemicals	-1.7	1.5	3.3
	Chemicals	2.1	2.5	0.4
	Electronics	5.4	1.7	-3.7
	Inorganics	-0.3	-2.0	-1.7
	Aluminum	0.2	0.2	0.1
	Others	0.1	0.5	0.4
	Adjustments	-1.9	-1.7	0.3
	Total	3.9	2.9	-1.0

First half, 2016 forecast*
4.5
5.0
6.0
-3.5
1.0
1.0
-4.0
10.0

2. Reference

Items	2015 CQ1 Jan.1 - Mar.31	2016 CQ1 Jan.1 - Mar.31	Increase/ decrease	2016 forecast
Exchange rate (yen/US\$)	119.1	115.5	Yen strengthened by 3.6	119.0
Domestic naphtha price (yen/kl)	47,000	34,300	-12,700	42,200

(Unit: billions of yen)

Items	Dec.31, 2015	Mar.31, 2016	Increase/ decrease
Total assets	941.3	910.8	-30.5
Interest-bearing debt	368.8	374.3	5.5

Note : The above forecast is based on the information available as of today and assumptions as of today regarding risk factors that could affect our future performance. Actual results may differ materially from the forecast due to a variety of risk factors, including, but not limited to, the economic conditions, costs of naphtha and other raw materials, demand for our products, market conditions, and foreign exchange rates. We undertake no obligation to update the forward-looking statements unless required by law.