

**2007 First Quarter Consolidated Financial Results (Summary)**

**1. Summary**

(Unit: billions of yen)

Items	2007 CQ1	2006 CQ1	Increase
	Jan. 1 - Mar.31	Jan. 1 - Mar.31	
Net Sales	229.1	205.4	23.7
Operating Income	15.0	15.4	-0.4
Net Income	6.5	7.9	-1.4
Gap between interest expense and interest/dividend income	-1.6	-1.6	0.0

Items	Mar. 31, 2007	Dec. 31, 2006	Increase
	Total assets	1,041.0	
Interest-bearing debt	434.7	433.2	1.5

(Unit: billions of yen)

2007 1st half Forecast	2007 Full-year Forecast	2006 Results
460.0	960.0	914.5
30.0	73.0	68.7
12.0	31.5	28.8
—	-8.1	-5.7

2007 Full-year Forecast	2006 Results
—	1,037.8
430.0	433.2

**2. Net Sales and Operating Income by Segment**

(Unit: billions of yen)

Segment		2007 CQ1	2006 CQ1	Increase
		Jan. 1 - Mar.31	Jan. 1 - Mar.31	
Petrochemicals	Net Sales	87.8	70.6	17.2
	Operating Income	4.9	2.9	1.9
Chemicals	Net Sales	18.8	17.9	0.8
	Operating Income	1.6	1.0	0.6
Electronics	Net Sales	39.1	38.8	0.3
	Operating Income	4.1	8.0	-3.9
Inorganics	Net Sales	18.7	16.8	1.9
	Operating Income	4.3	3.2	1.1
Aluminum	Net Sales	64.7	61.2	3.5
	Operating Income	1.4	1.1	0.3
HQ costs and other	Net Sales	0	0	0
	Operating Income	-1.3	-0.8	-0.4
Total	Net Sales	229.1	205.4	23.7
	Operating Income	15.0	15.4	-0.4

(Unit: billions of yen)

2007 Full-year Forecast	2006 Results
340.0	335.4
17.0	16.4
80.0	79.2
6.0	5.1
210.0	165.5
30.0	28.6
80.0	74.3
17.0	16.1
250.0	260.1
9.0	6.5
0	0
-6.0	-3.9
960.0	914.5
73.0	68.7

We expect the consolidated performance for fiscal 2007 will be basically in line with the forecast we announced on February 8, 2007. Thus, we see no need to change our half-year and full-year forecast.

The above forecast is based on the information available at this point of time. It is also based on risk factors, considered being present as of May 8, 2007, that could adversely affect our future performance. Actual results may differ materially due to a variety of reasons.