

## 2007 Third Quarter Consolidated Financial Results (Summary)

### 1. Summary

(Unit: billions of yen)

Items	Jan. 1 - Sep.30 2006	Jan. 1 - Sep.30 2007	Increase
Net Sales	666.4	744.0	77.6
Operating Income	51.7	52.4	0.7
Net Income	25.0	21.0	-4.0

Items	June.30 2007	Sep. 30 2007	Increase
Total assets	1,048.5	1,065.5	17.0
Interest bearing debt	426.3	422.8	-3.5

(Unit: billions of yen)

July 1 - Sep. 30 2006	July 1 - Sep. 30 2007	Increase
239.4	258.9	19.5
17.9	17.5	-0.5
9.9	5.9	-4.0

### 1-2. Net Sales and Operating Income by Segment

(Unit: billions of yen)

Segment		Jan. 1 - Sep.30 2006	Jan. 1 - Sep.30 2007	Increase
Petrochemicals	Net Sales	241.3	292.3	51.0
	Operating Income	12.6	14.2	1.6
Chemicals	Net Sales	57.5	57.7	0.2
	Operating Income	2.9	4.9	2.0
Electronics	Net Sales	120.4	141.0	20.6
	Operating Income	22.4	16.8	-5.6
Inorganics	Net Sales	53.6	60.3	6.7
	Operating Income	11.3	14.7	3.4
Aluminum	Net Sales	193.6	192.8	-0.8
	Operating Income	4.9	5.9	1.0
HQ costs and other	Net Sales	-	-	-
	Operating Income	-2.4	-4.1	-1.7
Total	Net Sales	666.4	744.0	77.6
	Operating Income	51.7	52.4	0.7

(Unit: billions of yen)

July 1 - Sep. 30 2006	July 1 - Sep. 30 2007	Increase
96.0	100.1	4.0
5.9	3.4	-2.5
19.5	18.5	-0.9
1.0	1.6	0.7
41.8	55.2	13.4
6.5	7.0	0.5
18.4	20.9	2.5
4.1	5.1	1.0
63.7	64.2	0.4
1.1	1.8	0.7
-	-	-
-0.7	-1.5	-0.8
239.4	258.9	19.5
17.9	17.5	-0.5

### 2. Forecast for 2007 (Announced on Aug. 7, '07)

(Unit: billions of yen)

Items	2006	2007 Forecast	Increase
Net Sales	914.5	1,000.0	85.5
Operating Income	68.7	74.0	5.3
Net Income	28.8	33.0	4.2

### 2-2. Net Sales and Operating Income by Segment

(Unit: billions of yen)

Segment		2006	2007 Forecast	Increase
Petrochemicals	Net Sales	335.4	380.0	44.6
	Operating Income	16.4	19.0	2.6
Chemicals	Net Sales	79.2	80.0	0.8
	Operating Income	5.1	6.5	1.4
Electronics	Net Sales	165.5	200.0	34.5
	Operating Income	28.6	25.0	-3.6
Inorganics	Net Sales	74.3	80.0	5.7
	Operating Income	16.1	19.5	3.4
Aluminum	Net Sales	260.1	260.0	-0.1
	Operating Income	6.5	9.5	3.0
HQ costs and other	Net Sales	-	-	-
	Operating Income	-3.9	-5.5	-1.6
Total	Net Sales	914.5	1,000.0	85.5
	Operating Income	68.7	74.0	5.3

The performance forecast for 2007 is based on the economic conditions and the Company's business policy at this point of time. Please note that actual results may differ materially from the forecast due to a variety of factors, including changes in the market conditions.