

2008 Third Quarter Consolidated Financial Results (Summary)

1. Summary

(Unit: billions of yen)

Items	Jan. 1 - Sep.30 2007	Jan. 1 - Sep.30 2008	Increase
Net Sales	744.0	792.5	48.5
Operating Income	52.4	35.4	-17.0
Net Income	21.0	19.0	-2.0

(Unit: billions of yen)

July 1 - Sep. 30 2007	July 1 - Sep. 30 2008	Increase
258.9	281.7	22.8
17.5	10.8	-6.7
5.9	7.3	1.4

Items	June.30 2008	Sep.30 2008	Increase
Total assets	1,016.7	1,027.5	10.8
Interest bearing debt	404.1	416.2	12.1

Items	July 1 - Sep. 30 2007	July 1 - Sep. 30 2008	Increase
Exchange rate(yen/US\$)	117.9	107.7	-10.2
Naphtha(domestic)	59,700	85,800	26,100

1-2. Net Sales and Operating Income by Segment

(Unit: billions of yen)

Segment	Jan. 1 - Sep.30 2007	Jan. 1 - Sep.30 2008	Increase	
Petrochemicals	Net Sales	292.3	327.6	35.3
	Operating Income	14.2	9.7	-4.6
Chemicals	Net Sales	57.7	66.7	9.0
	Operating Income	4.9	5.3	0.4
Electronics	Net Sales	141.0	151.0	10.0
	Operating Income	16.8	9.9	-6.8
Inorganics	Net Sales	60.3	65.5	5.2
	Operating Income	14.7	14.1	-0.5
Aluminum	Net Sales	192.8	181.7	-11.1
	Operating Income	5.9	0.8	-5.1
HQ costs and other	Net Sales	-	-	-
	Operating Income	-4.1	-4.5	-0.4
Total	Net Sales	744.0	792.5	48.5
	Operating Income	52.4	35.4	-17.0

(Unit: billions of yen)

July 1 - Sep. 30 2007	July 1 - Sep. 30 2008	Increase
100.1	122.9	22.9
3.4	3.6	0.3
18.5	25.9	7.4
1.6	1.7	0.0
55.2	50.0	-5.3
7.0	2.5	-4.5
20.9	22.0	1.1
5.1	4.3	-0.8
64.2	60.9	-3.3
1.8	0.1	-1.7
-	-	-
-1.5	-1.4	0.0
258.9	281.7	22.8
17.5	10.8	-6.7

2. Forecast for 2008 (Announced on Nov. 6, '08)

(Unit: billions of yen)

Items	2008 Forecast Announced Aug 7	2008 Forecast Announced Nov6	Increase	2007
Net Sales	1,120.0	1,050.0	-70.0	1,023.2
Operating Income	59.0	34.0	-25.0	76.7
Net Income	28.0	10.0	-18.0	33.1
Cash dividends(yen)	6.00yen	5.00yen	-1.00yen	5.00yen

2-2. Net Sales and Operating Income by Segment

(Unit: billions of yen)

Segment	2008 Forecast Announced Aug 7	2008 Forecast Announced Nov6	Increase	2007	
Petrochemicals	Net Sales	470.0	415.0	-55.0	395.1
	Operating Income	13.0	2.5	-10.5	19.6
Chemicals	Net Sales	95.0	100.0	5.0	84.7
	Operating Income	8.0	6.5	-1.5	7.4
Electronics	Net Sales	215.0	205.0	-10.0	201.0
	Operating Income	20.0	12.0	-8.0	25.8
Inorganics	Net Sales	90.0	90.0	0.0	84.6
	Operating Income	21.0	18.5	-2.5	20.9
Aluminum	Net Sales	250.0	240.0	-10.0	257.8
	Operating Income	3.5	1.0	-2.5	8.0
HQ costs and other	Net Sales	-	-	-	-
	Operating Income	-6.5	-6.5	0.0	-5.1
Total	Net Sales	1,120.0	1,050.0	-70.0	1,023.2
	Operating Income	59.0	34.0	-25.0	76.7

※Oct.-Dec.: Exchange rate 100 yen/US\$, Naphtha 50,000 yen/KL

The performance forecast for 2008 is based on the economic conditions and the Company's business policy at this point of time. Please note that actual results may differ materially from the forecast due to a variety of factors, including changes in the market conditions.