

First Quarter, 2010 Consolidated Financial Results (Summary)**1. First Quarter Results 2010****(1) Summary**

(Unit: billions of yen)

Items	2009 CQ1 Jan.1 - Mar.31	2010 CQ1 Jan.1 - Mar.31	Increase
Net Sales	121.0	187.7	66.7
Operating Income	-15.7	7.0	22.7
Net Income	-22.1	3.5	25.6
Gap between interest expense and interest/dividend income	-1.6	-1.3	0.2

(Unit: billions of yen)

Items	Dec.31, 2009	Mar.31, 2010	Increase
Total assets	958.3	932.9	-25.4
Interest-bearing debt	373.9	367.9	-6.0

(2) Net sales and Operating Income by Segment

(Unit: billions of yen)

Segment		2009 CQ1 Jan.1 - Mar.31	2010 CQ1 Jan.1 - Mar.31	Increase
Petrochemicals	Net Sales	40.2	64.2	24.0
	Operating Income	-0.5	1.0	1.6
Chemicals	Net Sales	19.8	21.8	2.0
	Operating Income	-0.8	1.1	2.0
Electronics	Net Income	15.9	42.6	26.7
	Operating Income	-9.3	2.5	11.9
Inorganics	Net Income	10.5	17.4	6.9
	Operating Income	0.4	1.1	0.7
Aluminum	Net Income	34.7	41.8	7.0
	Operating Income	-4.5	1.8	6.3
HQ costs and other	Net Income	-	-	-
	Operating Income	-0.9	-0.6	0.4
Total	Net Income	121.0	187.7	66.7
	Operating Income	-15.7	7.0	22.7

2. Reference

Segment	2009 CQ1 Jan.1 - Mar.31	2010 CQ1 Jan.1 - Mar.31	Increase
Exchange rate (yen/US\$)	94	91	Yen strengthened by 3
Domestic naphtha price (yen/kl)	27,000	47,600	20,600

3. Forecast for 2010

(1) First half, 2010 forecast

(Unit: billions of yen)

Items	Initial forecast Announced Feb 10	Revised forecast Announced Apr 28	Increase
Net Sales	370.0	380.0	10.0
Operating Income	10.0	13.0	3.0
Net Income	3.0	4.0	1.0

(Reference) Forecast of half-year net sales and operating income by segment: Consolidated basis

(Unit: billions of yen)

Segment		Initial forecast Announced Feb 10	Revised forecast Announced Apr 28	Increase
Petrochemicals	Net Income	120.0	125.0	5.0
	Operating Income	1.5	1.5	0.0
Chemicals	Net Income	50.0	45.0	-5.0
	Operating Income	1.0	2.0	1.0
Electronics	Net Income	90.0	90.0	0.0
	Operating Income	5.5	6.0	0.5
Inorganics	Net Income	30.0	35.0	5.0
	Operating Income	2.5	2.5	0.0
Aluminum	Net Income	80.0	85.0	5.0
	Operating Income	1.5	3.0	1.5
HQ costs and other	Net Income	-	-	-
	Operating Income	-2.0	-2.0	0.0
Total	Net Income	370.0	380.0	10.0
	Operating Income	10.0	13.0	3.0

(2) Full year 2010 forecast

(Unit: billions of yen)

Items	Initial forecast Announced Feb 10	Revised forecast Announced Apr 28	Increase
Net Sales	790.0	800.0	10.0
Operating Income	30.0	33.0	3.0
Net Income	11.0	12.0	1.0

As for the performance forecast for the first-half and full-year 2010, please refer to the separate news release of April 28, 2010.

The Company did not make new calculations regarding the second half of the year because it is difficult at this moment to forecast the shipment/supply-demand situation pertaining to customer industries.

Thus, the revised full-year forecast is provided by simply adding the expected increases from the initial figures for the first half of the year.

The performance forecast for 2010 is based on the economic conditions and the Company's business policy at this point of time.

Please note that actual results may differ materially from the forecast due to a variety of factors, including changes in the market conditions.