

Third Quarter, 2010 Consolidated Financial Results (Summary)

Third Quarter Results 2010

1. Summary

(Unit: billions of yen)

Items	2009 CQ3	2010 CQ3	Increase	2009	2010	Increase
	Jul.1 - Sept.30	Jul.1 - Sept.30		Jan.1 - Sept.30	Jan.1 - Sept.30	
Net Sales	185.3	200.3	15.0	472.0	584.4	112.4
Operating Income	6.7	9.8	3.1	-16.2	27.5	43.7
Net Income	-0.4	1.7	2.1	-47.0	9.4	56.4
Gap between interest expense and interest/dividend income	-1.6	-1.3	0.3	-4.3	-3.4	0.8

(Unit: billions of yen)

Items	Jun. 30, 2010	Sept. 30, 2010	Increase	Dec. 31, 2009	Sept.30, 2010	Increase
	Total assets	939.5		918.4	-21.2	
Interest-bearing debt	365.6	359.8	-5.8	373.9	359.8	-14.1

2. Net Sales and Operating Income by Segment

(Unit: billions of yen)

Segment		2009 CQ3	2010 CQ3	Increase	2009	2010	Increase
		Jul.1 - Sept.30	Jul.1 - Sept.30		Jan.1 - Sept.30	Jan.1 - Sept.30	
Petrochemicals	Net Sales	67.2	71.5	4.4	163.4	198.0	34.6
	Operating Income	3.7	1.1	-2.7	5.8	2.7	-3.1
Chemicals	Net Sales	21.8	21.5	-0.3	68.6	66.1	-2.5
	Operating Income	0.7	0.4	-0.3	-0.5	2.6	3.1
Electronics	Net Sales	38.6	40.3	1.7	81.6	127.1	45.5
	Operating Income	1.4	3.3	2.0	-14.3	10.1	24.4
Inorganics	Net Sales	13.5	19.7	6.2	36.3	56.8	20.5
	Operating Income	0.5	3.1	2.7	0.8	6.8	6.0
Aluminum	Net Sales	44.3	47.2	3.0	122.0	136.3	14.3
	Operating Income	0.8	2.7	1.9	-5.9	7.3	13.2
HQ costs and other	Net Sales	-	-	-	-	-	-
	Operating Income	-0.4	-0.9	-0.5	-2.0	-1.9	0.1
Total	Net Sales	185.3	200.3	15.0	472.0	584.4	112.4
	Operating Income	6.7	9.8	3.1	-16.2	27.5	43.7

(Unit: billions of yen)

Segment		2010 CQ1	2010 CQ2	2010 CQ3	Increase (CQ2 vs. CQ3)
		Jan.1 - Mar.31	Apr.1 - Jun.30	Jul.1 - Sept.30	
Petrochemicals	Net Sales	64.2	62.3	71.5	9.3
	Operating Income	1.0	0.6	1.1	0.5
Chemicals	Net Sales	21.8	22.8	21.5	-1.3
	Operating Income	1.1	1.1	0.4	-0.7
Electronics	Net Sales	42.6	44.2	40.3	-4.0
	Operating Income	2.5	4.2	3.3	-0.9
Inorganics	Net Sales	17.4	19.8	19.7	-0.1
	Operating Income	1.1	2.6	3.1	0.6
Aluminum	Net Sales	41.8	47.3	47.2	-0.1
	Operating Income	1.8	2.7	2.7	-0.0
HQ costs and other	Net Sales	-	-	-	-
	Operating Income	-0.6	-0.5	-0.9	-0.4
Total	Net Sales	187.7	196.4	200.3	3.8
	Operating Income	7.0	10.7	9.8	-0.9

2. Cash dividends

(Unit: yen)

Item	2009	2010 Forecast (Announced on Aug. 3)
Cash dividends per share	3.0	3.0

3. Reference (Consolidated)

Item	2009 CQ3	2010 CQ3	Increase
	Jul.1 - Sept.30	Jul.1 - Sept.30	
Exchange rate (yen/US\$)	93.7	85.9	-7.8
Domestic naphtha price (yen/kl)	41,200	42,600	1,400

The performance forecast for 2010 is based on the economic conditions and the Company's business policy at this point of time. Please note that actual results may differ materially from the forecast due to a variety of factors, including changes in the market conditions.