

**2005 Third Quarter Consolidated Financial Results (Summary)**

**1. Summary**

(Unit: billions of yen)

Items	Jan. 1 - Sep.30 2005	Jan. 1 - Sep.30 2004	Increase
Net Sales	593.7	537.2	56.5
Operating Income	41.6	36.2	5.3
Net Income	27.9	11.8	16.2
Total assets	943.7	954.4	-10.7
Interest bearing debt	459.8	525.8	-66.0

(Unit: billions of yen)

July 1 - Sep. 30 2005	July 1 - Sep. 30 2004	Increase
202.7	188.9	13.9
14.4	14.0	0.5
7.1	5.4	1.7

**1-2. Net Sales and Operating Income by Segment**

(Unit: billions of yen)

Segment		Jan. 1 - Sep.30 2005	Jan. 1 - Sep.30 2004	Increase
Petrochemicals	Net Sales	219.4	182.6	36.7
	Operating Income	17.4	14.0	3.4
Chemicals	Net Sales	53.4	56.4	-3.0
	Operating Income	3.2	2.3	0.9
Electronics	Net Sales	97.0	81.8	15.2
	Operating Income	13.1	10.9	2.2
Inorganic Materials	Net Sales	45.1	40.4	4.7
	Operating Income	6.2	4.3	1.9
Aluminum	Net Sales	178.8	175.9	2.9
	Operating Income	6.5	9.5	-2.8
HQ costs and other	Net Sales	-	-	-
	Operating Income	-4.9	-4.6	-0.3
Total	Net Sales	593.7	537.2	56.5
	Operating Income	41.6	36.2	5.3

(Unit: billions of yen)

July 1 - Sep. 30 2005	July 1 - Sep. 30 2004	Increase
76.8	65.4	11.4
6.0	6.4	-0.4
17.2	17.9	-0.7
0.6	0.6	0
34.3	30.4	3.9
5.4	4.1	1.3
15.3	13.7	1.6
2.0	1.5	0.5
59.2	61.5	-2.3
1.9	2.9	-1.0
-	-	-
-1.5	-1.5	0
202.7	188.9	13.9
14.4	14.0	0.5

**2. Forecast for 2005 (full year) : revised on Nov. 15**

(Unit: billions of yen)

Items	Revised forecast	Earlier forecast (Announced on Aug. 9, '05)	Increase
Net Sales	810.0	790.0	20.0
Operating Income	56.0	56.0	0
Net Income	15.0	31.0	-16.0
Interest bearing debt	450.0	452.0	-2.0

(Unit: billions of yen)

2004 Results	Increase
740.7	69.3
52.1	3.9
7.6	7.4
502.4	-52.4

**2-2. Net Sales and Operating Income by Segment: revised on Nov. 15**

(Unit: billions of yen)

Segment		Revised forecast	Earlier forecast (Announced on Aug. 9, '05)	Increase
Petrochemicals	Net Sales	304.0	287.0	17.0
	Operating Income	22.0	19.5	2.5
Chemicals	Net Sales	71.0	73.0	-2.0
	Operating Income	4.5	5.0	-0.5
Electronics	Net Sales	132.0	130.0	2.0
	Operating Income	18.5	18.5	0
Inorganic Materials	Net Sales	61.0	60.0	1.0
	Operating Income	8.5	8.5	0
Aluminum	Net Sales	242.0	240.0	2.0
	Operating Income	9.0	11.0	-2.0
HQ costs and other	Net Sales	-	-	-
	Operating Income	-6.5	-6.5	0
Total	Net Sales	810.0	790.0	20.0
	Operating Income	56.0	56.0	0

(Unit: billions of yen)

2004 Results	Increase
254.4	49.6
20.1	1.9
80.2	-9.2
4.8	-0.3
112.5	19.5
14.9	3.6
55.3	5.7
6.1	2.4
238.4	3.6
12.3	-3.3
-	-
-6.2	-0.3
740.7	69.3
52.1	3.9

The performance forecast for 2005 is based on the economic conditions and the Company's business policy at this point of time. Please note that actual results may differ materially from the forecast due to a variety of factors, including changes in the market conditions.